Case 19-21332-ABA Doc 202 Filed 02/15/20 Entered 02/16/20 00:37:27 Des

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

DAMIEN NICHOLAS TANCREDI, ESQUIRE (DT 1383) FLASTER/GREENBERG P.C. 1810 Chapel Avenue West Cherry Hill, NJ 08002-4609 (215) 587-5675

Counsel for Debtors-in-Possession,

In Re:

SMS Enterprises, Inc.¹

Debtor.

Order Filed on February 13, 2020 by Clerk U.S. Bankruptcy Court

District of New Jersey

Honorable Andrew B. Altenburg, Jr.

Chapter 11

Bankr. No. 19-21332 (ABA)

Jointly Administered

ORDER GRANTING ALLOWANCES AND GRANTING MOTION FOR POST-PETITION RETAINER IN PART

The relief set forth on the following page is hereby ORDERED.

DATED: February 13, 2020

Honorable Andrew B. Altenburg, Jr. United States Bankruptcy Court

¹ The Debtors in these jointly administered cases, along with the associated case numbers, are *SPS Enterprises, Inc.*, Case No. 19-21330, *ETA Enterprises, Inc.*, Case No. 19-21331, and *SMS Enterprises, Inc.*, Case No. 19-21332.

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SMS Enterprises, Inc. et al.

Case No. 19-21332

Order Granting Allowances and Granting Motion for Post-Petition Retainer in Part

The Court having found that the person(s) named below filed application(s) for allowances (the "Fee Application"); and Richard Gerace having file a Motion for an Order Approving Retention of a Post-Petition Retainer (the "Retainer Motion"); and notice for opportunity for hearing were given to creditors and other parties in interest as required; and it appearing that Richard Gerace collectively received \$50,000.00 in retainer payments from the Debtors; from the and for good cause shown; it is ORDERED;

- 1. The Fee Application is Granted in Part and Denied in Part.
- 2. Richard Gerace is allowed \$8,849.49 in compensation.
- 3. Richard Gerace is allowed \$24,150.51 in expenses.
- 4. Richard Gerace shall pay the sum of \$17,000.00 to the Debtors' estate, in care of their counsel, within five (5) business days of the entry of this Order. This sum shall be apportioned equally between the three Debtors.
- 5. Richard Gerace, and any other person or entity on his behalf, hereby waives his/their rights to seek any additional compensation from the Debtor and/or the Debtors' estates.
- 6. The Retainer Motion is Granted to the extent required to facilitate the payments specified in this Order. The Retainer Motion is Denied in all other respects.

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United States Bankruptcy Court District of New Jersey

In re: SMS Enterprises Inc. Debtor

Case No. 19-21332-ABA Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-1 User: admin Page 1 of 1 Date Rcvd: Feb 13, 2020

Form ID: pdf903 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 15, 2020.

db P.O. Box 588, Marlton, NJ 08053-0588 +SMS Enterprises Inc.,

+Flaster/Greenberg P.C., Commerce Centr, 1810 Chapel Avenue West, Third Floor, aty

Cherry Hill, NJ 08002-4606

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0 NONE.

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 15, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 13, 2020 at the address(es) listed below: Damien Nicholas Tancredi on behalf of Debtor ETA Enterprises, Inc.

damien.tancredi@flastergreenberg.com, damien.tancredi@ecf.inforuptcy.com Damien Nicholas Tancredi on behalf of Debtor SPS Enterprises, Inc. damien.tancredi@flastergreenberg.com, damien.tancredi@ecf.inforuptcy.com

Damien Nicholas Tancredi on behalf of Debtor SMS Enterprises Inc. damien.tancredi@flastergreenberg.com, damien.tancredi@ecf.inforuptcy.com

Daniel P. Bernstein on behalf of Creditor Covenant Bank d.p.bernsteinl@qmail.com David Banks on behalf of Creditor Covenant Bank bbwlaw@yahoo.com

Toyota Lease Trust dcarlon@kmllawgroup.com, Denise E. Carlon on behalf of Creditor

bkgroup@kmllawgroup.com E. Richard Dressel on behalf of Debtor SMS Enterprises Inc. rdressel@lexnovalaw.com E. Richard Dressel on behalf of Debtor SPS Enterprises, Inc. rdressel@lexnovalaw.com

E. Richard Dressel on behalf of Debtor ETA Enterprises, Inc. rdressel@lexnovalaw.com Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov, jeffrey.m.sponder@usdoj.gov

Jeffrey M. Sponder on behalf of Debtor SPS Enterprises, Inc. jeffrey.m.sponder@usdoj.gov, jeffrey.m.sponder@usdoj.gov

Jeffrey N. Medio on behalf of Creditor Vineland Municipal Utilites jmedio@mediolawfirm.com Judith Carol Arnold on behalf of Creditor Buena Realty, LLC f/k/a Mr. and Mrs. John Caselli jarnold@grucciopepper.com, jmorvay@grucciopepper.com

Judith Carol Arnold on behalf of Creditor Maintree Shopping Center, L.P., Landlord ${\tt jarnold@grucciopepper.com, jmorvay@grucciopepper.com}$

Julie M. Murphy on behalf of Creditor Maintree Shopping Center, L.P. murphy@hylandlevin.com Paul W. Verner

on behalf of Debtor ETA Enterprises, Inc. pwverner@vernerlaw.com Paul W. Verner SPS Enterprises, Inc. pwverner@vernerlaw.com on behalf of Debtor

Paul W. Verner on behalf of Attorney Paul William Verner pwverner@vernerlaw.com Cape Atlantic Food Services, LLC Raymond M. Patella on behalf of Interested Party rpatella@kraemerburns.com

Richard J. Gerace on behalf of Debtor SMS Enterprises Inc. rgeracel4@comcast.net Stephen McNally on behalf of Creditor Buena Realty, LLC f/k/a Mr. and Mrs. John Caselli smcnally@cmsfirm.com, lburgo@cmsfirm.com;jlong@cmsfirm.com;pbellino@cmsfirm.com

U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 22